

SAG Facilitator Introduction: September 10 SAG Meeting

Celia Johnson, SAG Facilitator

2024 SAG Portfolio Planning Process

▶ In 2024, SAG is focused on the Portfolio Planning Process

- ❖ A consensus-seeking process to discuss foundational issues to EE Portfolio Plan development with IL utilities
 - **Utilities are responsible** for planning, developing and implementing EE portfolios
 - Each utility (Ameren Illinois, ComEd, Nicor Gas, Peoples Gas & North Shore Gas) is **required by statute** to file a 2026-2029 EE Plan with the ICC for approval by March 1, 2025
 - **Each utility will present** a draft 2026-2029 EE Plan to SAG this fall
 - Following draft EE Plan presentations to SAG, there is an opportunity for **any SAG participant to present feedback** to each utility
 - Process concludes **individual utility negotiations** with non-financially interested stakeholders

2024 SAG Portfolio Planning Process

- ▶ SAG Planning Process occurs once every 4 years
 - ❖ Majority of Large Group SAG meetings in 2024 focus on Planning Process
 - ❖ SAG has an advisory role, including an opportunity for participants to share feedback and ideas with IL utilities
 - ❖ **Dedicated page on SAG website:**
<https://www.ilsag.info/meetings/portfolio-planning-process/>

Purpose of September 10 SAG Meeting

1. For Ameren Illinois to present the preliminary draft 2026-2029 EE Plan Portfolio; and
2. For the Illinois Environmental Protection Agency to update SAG about federal EE funding opportunities for Illinois through the Inflation Reduction Act.

Next Steps

- ▶ Notify SAG Facilitator **by Tuesday, September 17** if you plan to present feedback on Ameren's draft EE Plan
 - ❖ **Tuesday, October 1 (teleconference):** Large Group SAG meeting for interested stakeholders to present feedback on Ameren's draft EE Plan
 - ❖ Negotiation meetings with Ameren Illinois and non-financially interested stakeholders **begin on October 9**

Upcoming Large Group SAG Meetings

▶ Annual Net-to-Gross (NTG)

Update Process: To reach agreement on NTG ratios for the 2025 program year.

Teleconference meeting dates:

- ❖ Wednesday, September 11
- ❖ Wednesday, September 18
- ❖ Wednesday, September 25

▶ Wednesday, October 2:

- ❖ Nicor Gas presents draft 2026-2029 EE Plan (teleconference)

▶ Tuesday, October 8:

- ❖ ComEd presents draft 2026-2029 EE Plan
- ❖ Peoples Gas & North Shore Gas presents draft 2026-2029 EE Plan
- ❖ In-person at MEEA with teleconference option

Upcoming Large Group SAG Meetings

▶ Thursday, October 24:

- ❖ Interested stakeholders present feedback on draft Nicor Gas 2026-2029 EE Plan (teleconference)

▶ Tuesday, October 29:

- ❖ Interested stakeholders present feedback on draft ComEd 2026-2029 EE Plan (teleconference)

▶ Wednesday, October 30:

- ❖ Interested stakeholders present feedback on draft ComEd 2026-2029 EE Plan (teleconference)

Additional Information

▶ SAG Facilitator - Celia Johnson ([Celia Johnson Consulting](#))

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▶ 2024 SAG Schedule

- ❖ [Schedule Flowchart](#)
- ❖ See Announcements on [SAG website homepage](#) for a list of upcoming meetings