Introduction to October 8 SAG Meeting

Celia Johnson, SAG Facilitator October 8, 2024 Large Group SAG Meeting

Meeting Recording

Generally, SAG meetings are not recorded. However, due to a conference conflict on October 8th impacting several participants, and challenges identifying a date to reschedule, the October 8th meeting will be recorded. The recording will be posted on the SAG website.

2024 SAG Portfolio Planning Process

In 2024, SAG is focused on the Portfolio Planning Process

- A consensus-seeking process to discuss foundational issues to EE Portfolio Plan development with IL utilities
 - Utilities are responsible for planning, developing and implementing EE portfolios
 - Each utility (Ameren Illinois, ComEd, Nicor Gas, Peoples Gas & North Shore Gas) is required by statute to file a 2026-2029 EE Plan with the ICC for approval by March 1, 2025
 - Each utility will present a draft 2026-2029 EE Plan to SAG this fall
 - Following draft EE Plan presentations to SAG, there is an opportunity for any
 SAG participant to present feedback to each utility
 - Process concludes individual utility negotiations with non-financially interested stakeholders

2024 SAG Portfolio Planning Process

SAG Planning Process occurs once every 4 years

- Majority of Large Group SAG meetings in 2024 focus on Planning Process
- SAG has an advisory role, including an opportunity for participants to share feedback and ideas with IL utilities
- Dedicated page on SAG website:

https://www.ilsag.info/meetings/portfolio-planning-process/

Purpose of October 8 SAG Meeting

1. For ComEd to present the preliminary draft 2026-2029 EE Plan Portfolio; and

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2. For Peoples Gas and North Shore Gas to present the preliminary draft 2026-2029 EE Plan Portfolio.

Next Steps

- Notify SAG Facilitator by Tuesday, October 15 if you plan to present feedback on the ComEd draft EE Plan or Peoples Gas and North Shore Gas draft EE Plan
 - Tuesday, October 29 (teleconference): Large Group SAG meeting for interested stakeholders to present feedback on ComEd's draft EE Plan
 - Negotiation meetings with ComEd and non-financially interested stakeholders begin on November 12
 - Wednesday, October 30 (teleconference): Large Group SAG meeting for interested stakeholders to present feedback on Peoples Gas and North Shore Gas' draft EE Plan
 - Negotiation meetings with Peoples Gas and North Shore Gas and nonfinancially interested stakeholders begin on November 13

Additional Large Group SAG Meetings

Thursday, October 24:

Nicor Gas presents draft 2026-2029 EE Plan (teleconference)

Wednesday, November 6:

 Interested stakeholders present feedback on draft Nicor Gas 2026-2029 EE Plan (teleconference)

Tuesday, December 3 and Wednesday, December 4:

 Annual meetings for evaluators to present draft Evaluation Plans for 2025 program year (teleconferences)

Additional Information

SAG Facilitator - Celia Johnson (<u>Celia Johnson Consulting</u>)

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