

SAG Facilitator Introduction: July 17 SAG Meeting

Celia Johnson, SAG Facilitator

2024 SAG Portfolio Planning Process

▶ In 2024, SAG will focus on the Portfolio Planning Process

- ❖ A consensus-seeking process to discuss foundational issues to EE Portfolio Plan development with IL utilities
 - Utilities are responsible for planning, developing and implementing EE portfolios
 - Utilities are working on EE Plans for the next 4-year cycle -> 2026-2029
 - Each utility is required by statute to file a 2026-2029 EE Plan with the ICC for approval by March 1, 2025
- ❖ SAG Planning Process occurs once every 4 years
 - SAG has an advisory role, including an opportunity for participants to share feedback and ideas with IL utilities
 - Majority of Large Group SAG meetings will focus on Planning Process
- ❖ **Dedicated page on SAG website:**
<https://www.ilsag.info/meetings/portfolio-planning-process/>

Purpose of July 17 SAG Meeting

1. For Illinois utilities to follow-up on Total Resource Cost Test non-measure level inputs changes for the 2026-2029 EE Plans;
2. To educate participants on market effects evaluation efforts for Ameren Illinois; and
3. For Illinois utility evaluators to educate SAG on the approach to tracking the Net-to-Gross for Disadvantaged Areas policy

Upcoming Large Group SAG Meetings

- ▶ **Tuesday, August 13**: Draft Baseline and Potential Study results for Ameren Illinois, ComEd, and Nicor Gas (teleconference)
- ▶ **Tuesday, September 3**: Draft Potential Study results for Peoples Gas (teleconference)
- ▶ **Annual Net-to-Gross Update Process**: To reach agreement on NTG ratios for the 2025 program year. Teleconference meeting dates:
 - ▶ Wednesday, September 4
 - ▶ Wednesday, September 11
 - ▶ Wednesday, September 18
 - ▶ Wednesday, September 25

Upcoming Large Group SAG Meetings

- ▶ **Tuesday, September 10:** SAG will meet in-person in Chicago (with a teleconference available) for **Ameren IL and Nicor Gas** to present draft 2026-2029 EE Plans
 - ❖ SAG will meet virtually on **Oct. 1-2** for any interested participant to present feedback to Ameren IL and Nicor Gas
 - ❖ Individual utility negotiations with non-financially interested parties will begin soon after

- ▶ **Tuesday, October 8:** SAG will meet in-person in Chicago (with a teleconference available) for **ComEd and Peoples Gas & North Shore Gas** to present draft 2026-2029 EE Plans
 - ❖ SAG will meet virtually on **Oct. 29-30** for any interested participant to present feedback to ComEd and Peoples Gas & North Shore Gas
 - ❖ Individual utility negotiations with non-financially interested parties will begin soon after

Contact Information

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