

SAG Facilitator Introduction: August 13 SAG Meeting

Celia Johnson, SAG Facilitator

2024 SAG Portfolio Planning Process

▶ In 2024, SAG will focus on the Portfolio Planning Process

- ❖ A consensus-seeking process to discuss foundational issues to EE Portfolio Plan development with IL utilities
 - Utilities are responsible for planning, developing and implementing EE portfolios
 - Utilities are working on EE Plans for the next 4-year cycle -> 2026-2029
 - Each utility is required by statute to file a 2026-2029 EE Plan with the ICC for approval by March 1, 2025
- ❖ SAG Planning Process occurs once every 4 years
 - SAG has an advisory role, including an opportunity for participants to share feedback and ideas with IL utilities
 - Majority of Large Group SAG meetings will focus on Planning Process
 - The process concludes with individual utility negotiations with non-financially interested stakeholders
- ❖ **Dedicated page on SAG website:** <https://www.ilsag.info/meetings/portfolio-planning-process/>

Purpose of August 13 SAG Meeting

To discuss draft baseline and potential study results for Ameren Illinois, ComEd, and Nicor Gas.

Upcoming Large Group SAG Meetings

- ▶ **Tuesday, September 3:** Draft Baseline and Potential Study results for Peoples Gas and North Shore Gas (teleconference)
- ▶ **Tuesday, September 10:** Ameren Illinois presents draft 2026-2029 EE Plan (in-person meeting at MEEA + teleconference)
- ▶ **Annual Net-to-Gross (NTG) Update Process:** To reach agreement on NTG ratios for the 2025 program year.
Teleconference meeting dates:
 - ❖ Wednesday, September 4
 - ❖ Wednesday, September 11
 - ❖ Wednesday, September 18
 - ❖ Wednesday, September 25
- ▶ **2024 SAG Schedule:**
 - ❖ [Schedule Flowchart](#)
 - ❖ See Announcements on [SAG website homepage](#) for a list of upcoming meetings

Contact Information

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