

Nicor Gas COVID-19 Impacts

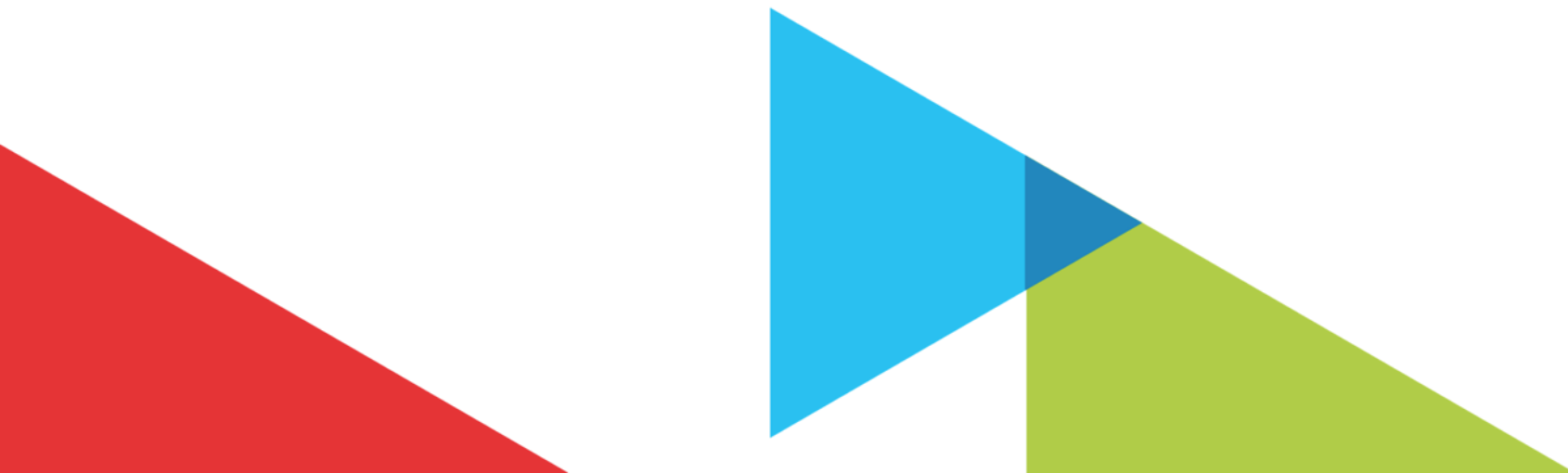
Illinois EE Stakeholder Advisory Group

Large Group SAG Meeting

Tuesday, April 14, 2020

Presented by:

Mike King, Nicor Gas



Business/Public Sector programs



Business Energy Efficiency Rebates (BEER)

- Delays in projects due to Stay-at-Home Order
- Shift in “first half” projects to “second half” of the year

Small Business (SB)

- Projects may be canceled or pushed to PY2021

Custom (including CHP)

- Assessments have been placed on hold
- Could be a lack of engineering resources once restrictions are lifted
- Delays in assessments could result in projects being pushed to PY2021

Commercial Industrial New Construction (CINC)

- On-site verifications have been placed on hold
- Delays in project completions
- Projects could be pushed into PY2022

Residential programs



Home Energy Efficiency Rebates (HEER)

- Installations are restricted
- Production anticipated to be slow

Elementary Energy Education (EEE) – “Super Savers”

- Schools are closed
- Kits not being delivered to schools
- Teachers not available to deliver the instruction

Multi-Family (MF)

- Direct install
 - Currently all direct installs are on hold
- Prescriptive
 - Very limited trade ally activity

Residential programs



Energy Saving Kits (ESK)

- Kit requests are reduced
- Currently no in-person events

Home Energy Reports (HER)

- Customers are more focused on energy usage due to increased time at home

Residential New Construction (RNC)

- Decline in new home sales
- Participation/home completions will decline accordingly

Income-qualified (IQ) programs



Public Housing Authority (PHA)

- Scheduled work has been placed on hold

Contractor Channel (CC)

- All assessments and retrofits are on hold
- Staffing ramp-up to be affected

Community Action Agency (CAA)

- All assessments and retrofits are on hold
- Staffing ramp-up to be affected
- PPE for insulation installers will be hard to find

Affordable Housing New Construction (AHNC)

- On-site verifications on hold
- Delays in project completions
- Projects could be pushed into PY2022

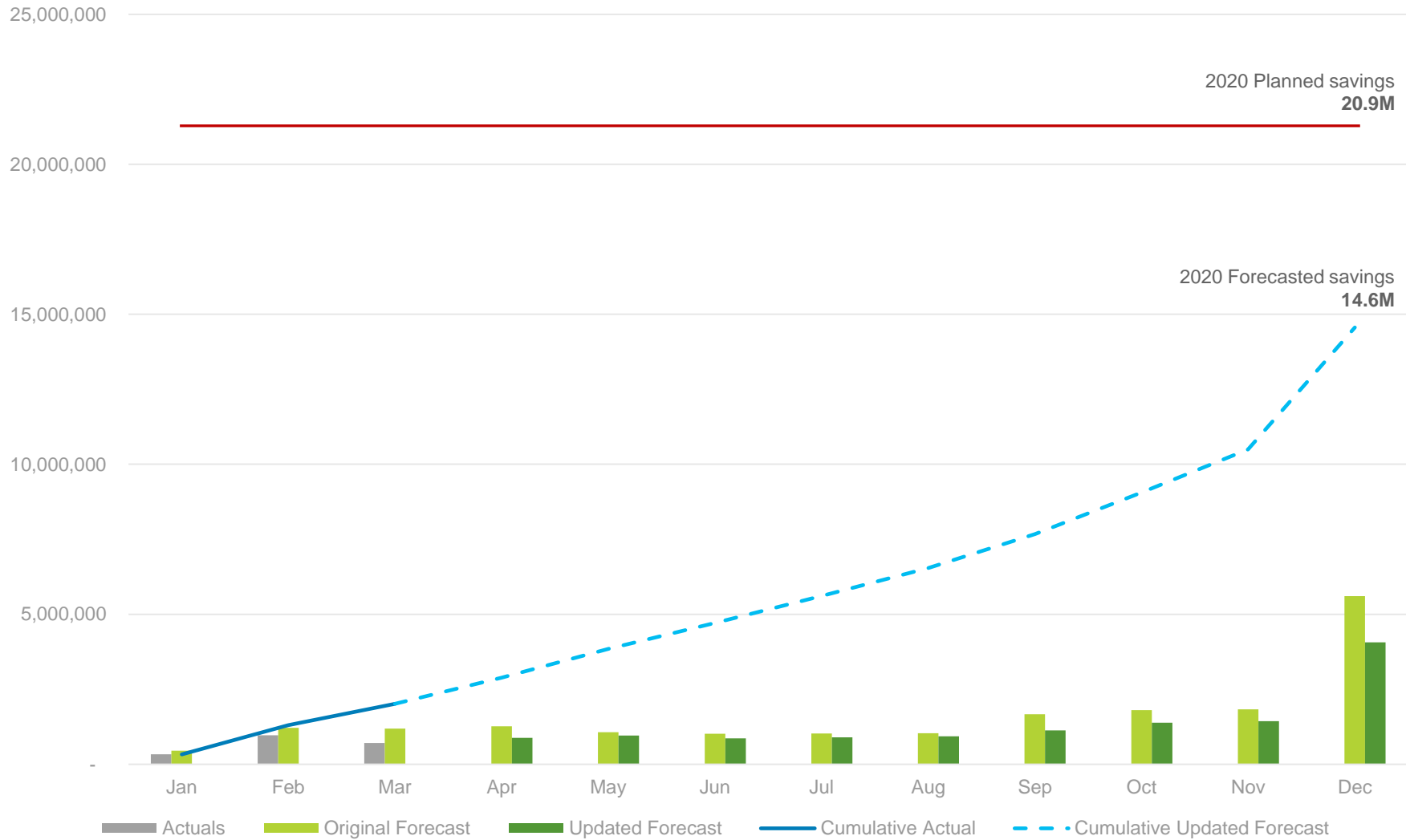
Program impacts



Actuals – Net therms			
Month	Jan	Feb	Mar
Original forecast	455,600	1,213,593	1,189,049
Actuals	333,299	968,237	710,443
% to goal	73%	80%	60%

Forecast – Net therms	
Month	Apr
Original forecast	1,267,004
Dynamic forecast	879,855
% Difference	- 31%

PY2020 Portfolio impacts



Net therms totals	
Planned therm savings	20.9M
Dynamic forecasted therm savings	14.6M
Difference	6.3M (30%)