

SAG Portfolio Planning Process 2024 Schedule Flowchart (Final - updated 9/27/2024)

The objective of the SAG Portfolio Planning Process in 2024 is to reach consensus on Illinois Energy Efficiency Portfolio Plans prior to utilities filing Plans for approval with the Illinois Commerce Commission on or before March 1, 2025. Contact the SAG Facilitator, Celia Johnson, with questions (Celia@CeliaJohnsonConsulting.com).

Visit the SAG website for a detailed Project Plan and other resources:
www.ILSAG.info/meetings/portfolio-planning-process/

Color Coding:

Blue - Large Group SAG
Orange - SAG Subcommittee, Working Group, or Steering Committee Meetings
Green - Process Deliverables
Pink - IQ North and / or IQ South Committee Joint Meeting
Aqua - SAG Negotiations

JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY
<p>Wed. Jan. 17 Kick-off Part 1: 1- SAG Facilitator presents final draft 2024 Plan 2- Introduction to EE Ideas Opportunity</p> <p>Tues. Jan. 16 and Tues. Jan. 23: Finalize Metrics in Reporting Working Group</p> <p>Additional Joint SAG-IQ Activities: TBD for 2024</p>	<p>Tues.-Wed. Feb. 13-14 Kick-off Part 2: IL Utilities overview of current EE programs + considerations for next EE Plans</p> <p>Wed. Feb. 21: IL Utilities overview of IQ EE programs</p> <p>Thurs. Feb. 1: Survey Responses Due; Comments on 2024 SAG Plan Due</p> <p>Wed. Feb. 7: SAG Facilitator to finalize SAG Plan</p> <p>Tues. Feb. 6: Steering Committee Meeting</p> <p>Wed. Feb. 7: Reporting Working Group</p> <p>Wed. Feb. 28: Q1 MT Savings Working Group</p>	<p>Tues. March 5: 1- Address follow-up questions from February meetings, if needed 2- Leveraging Other EE Opportunities 3- SAG Facilitator process reminder - eligibility to participate in final EE Plan negotiations</p> <p>Fri. March 15: EE Ideas Due</p>	<p>Tues.-Wed. April 9-10: EE Idea Presentations</p> <p>Tues.-Wed. April 16-17: EE Idea Presentations</p> <p>Mon. April 1: Steering Committee: Discuss initial questions on EE Idea submittals</p> <p>Wed. April 24: Network Lighting Controls Subcommittee</p> <p>Tues. April 30: Q2 Equity Subcommittee</p>	<p>Tues.-Wed. May 14-15: Utilities respond to Stakeholder EE Ideas</p> <p>Fri. May 31: Eligible stakeholders who want to participate in EE Plan negotiations will notify SAG Facilitator</p>	<p>Wed. June 12: Utilities present Total Resource Cost Test Non-Measure Level Inputs (e.g. carbon adder, benefits adder, etc.);</p> <p>Mon. June 10: Q2 MT Savings Working Group</p>	<p>Wed. July 17: Update on Non-Measure Level Inputs; Other EE Topics</p> <p>Wed. July 24: Q2 Equity Subcommittee</p>

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AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY 2025	FEBRUARY 2025
<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Tues. Aug. 13 Ameren IL, ComEd, and Nicor Gas Draft Potential Study Results</p> </div> <div style="background-color: #90EE90; padding: 5px; margin-bottom: 10px;"> <p>Fri. Aug. 16 Negotiating stakeholders share initial EE Plan requests with Ameren IL</p> </div> <div style="background-color: #FFB6C1; padding: 5px; margin-bottom: 10px;"> <p>Mon. Aug. 19 Q2 Equity Subcommittee - rescheduled</p> </div> <div style="background-color: #FFDAB9; padding: 5px;"> <p>Thurs. Aug. 29 Q3 MT Savings Working Group</p> </div>	<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Tues. Sept. 3 PG-NSG Draft Potential Study Results</p> </div> <div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Annual Sept. NTG Meetings Wed. Sept. 4 Wed. Sept. 11 Wed. Sept. 18 Wed. Sept. 25</p> </div> <div style="background-color: #90EE90; padding: 5px; margin-bottom: 10px;"> <p>Fri. Sept. 6 Negotiating stakeholders share initial EE Plan requests with ComEd, Nicor Gas, and PG-NSG</p> </div> <div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Tues. Sept. 10 Ameren IL presents draft EE Plan</p> </div> <div style="background-color: #90EE90; padding: 5px;"> <p>Tues. Sept. 17: Deadline: Notify SAG Facilitator to present feedback to Ameren on Oct. 1</p> </div>	<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Tues. Oct. 1 SAG feedback on draft Ameren IL EE Plan</p> </div> <div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Tues. Oct. 8 ComEd and PG/NSG present draft EE Portfolio Plans</p> </div> <div style="background-color: #90EE90; padding: 5px; margin-bottom: 10px;"> <p>Tues. Oct. 15 Deadline: Notify SAG Facilitator to present feedback to ComEd or PG-NSG on Oct. 29-30</p> </div> <div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Thurs. Oct. 24: Nicor Gas presents draft EE Plan</p> </div> <div style="background-color: #90EE90; padding: 5px; margin-bottom: 10px;"> <p>Wed. Oct. 30 Deadline: Notify SAG Facilitator to present feedback to Nicor Gas on Nov. 6</p> </div> <div style="background-color: #ADD8E6; padding: 5px;"> <p>Tues.-Wed. Oct. 29-30: Initial SAG feedback on draft ComEd, PG/NSG EE Plans</p> </div>	<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Wed. Nov. 6 SAG feedback on draft Nicor Gas EE Plan</p> </div>	<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>Tues.-Wed. Dec. 3-4: Annual EM&V Work Plan Presentations for 2025 Programs</p> </div> <div style="background-color: #ADD8E6; padding: 5px;"> <p>No Large Group SAG planning process meetings</p> </div>	<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>No Large Group SAG planning process meetings</p> </div> <div style="background-color: #ADD8E6; padding: 5px;"> <p>Date TBD: SAG Facilitator presents final draft 2025 SAG Plan for feedback</p> </div>	<div style="background-color: #ADD8E6; padding: 5px; margin-bottom: 10px;"> <p>No planning process meetings</p> </div> <div style="background-color: #D3D3D3; padding: 5px;"> <p>Statutory Deadline: Utilities file 4-year EE Portfolio Plans with the ICC on or before March 1, 2025</p> </div>
<p>SAG Facilitator organizes individual utility EE Plan negotiation meetings with non-financially interested stakeholders between October 2024 and January 2025</p>						