

# IL EE Stakeholder Advisory Group Large Group SAG Evaluation Plan Meeting (Day 1)

**Tuesday, December 3, 2024  
9:30 am – 12:00 pm**

**Webex Link to Join the Meeting:**

<https://celiajohnson.webex.com/celiajohnson/j.php?MTID=md5ab2014b7ec9ae9793d90217cd45551>

Meeting number: 2531 603 4402 / Password: 3c527AfJARM

To join by phone, dial: 650-479-3208 // access code: 253 160 34402

Time	Agenda Item	Discussion Leader
9:30 – 9:40 am	<p><b><u>Opening and Introductions</u></b></p> <p><b>Purpose of the December 3<sup>rd</sup> meeting:</b> For independent evaluators for Ameren Illinois and ComEd to provide an overview of and request feedback on draft evaluation plans (EM&amp;V work plans) for the 2025 program year.</p> <ul style="list-style-type: none"> <li>• This annual process is required by <a href="#">Illinois Energy Efficiency Policy Manual</a> Section 10.1, EM&amp;V Work Plans.</li> <li>• SAG will also meet on Wednesday, December 4<sup>th</sup> to discuss draft evaluation plans for Nicor Gas, Peoples Gas &amp; North Shore Gas.</li> </ul>	Celia Johnson, SAG Facilitator
9:40 – 10:55 am	<p><b><u>Ameren Illinois Evaluation Plan</u></b></p> <ul style="list-style-type: none"> <li>• Introduction to 2025 evaluation activities and timeline</li> <li>• Key evaluation activities for 2025</li> <li>• Program-Level Research:               <ul style="list-style-type: none"> <li>○ Impact</li> <li>○ Process</li> <li>○ Income Eligible / Income Qualified</li> <li>○ Net-to-Gross (NTG)</li> <li>○ Pilots</li> <li>○ Market Transformation</li> <li>○ Market Effects</li> </ul> </li> <li>• Portfolio-Level Research:               <ul style="list-style-type: none"> <li>○ IL-TRM</li> </ul> </li> <li>• Budget allocation</li> <li>• Coordination</li> <li>• Q&amp;A + discuss initial stakeholder feedback</li> </ul> <p><b>Purpose:</b> To provide SAG participants with an overview of the draft Ameren Illinois evaluator EM&amp;V work plan for 2025; discuss feedback and questions.</p>	Zach Ross, Alan Elliott, Tyler Sellner, and Stacia Dreyer, Opinion Dynamics

Time	Agenda Item	Discussion Leader
10:55 – 11:05 am	<b><u>Break</u></b>	
11:05 – 11:55 am	<p><b><u>ComEd Evaluation Plan</u></b></p> <ul style="list-style-type: none"> <li>• Introduction to 2025 evaluation activities and timeline</li> <li>• Key evaluation activities for 2025</li> <li>• Program-Level Research: <ul style="list-style-type: none"> <li>○ Impact</li> <li>○ Income Eligible / Income Qualified</li> <li>○ Net-to-Gross (NTG)</li> <li>○ Pilots</li> <li>○ Market Transformation</li> </ul> </li> <li>• Portfolio-Level Research: <ul style="list-style-type: none"> <li>○ Additional Research Projects</li> <li>○ IL-TRM</li> <li>○ Non-Energy Impacts (NEI)</li> </ul> </li> <li>• Budget allocation</li> <li>• Coordination</li> <li>• Q&amp;A + discuss initial stakeholder feedback</li> </ul> <p><b>Purpose:</b> To provide SAG participants with an overview of the draft ComEd evaluator EM&amp;V work plan for 2025; discuss feedback and questions.</p>	Jeff Erickson, Guidehouse
11:55 am – 12:00 pm	<p><b><u>Closing and Next Steps</u></b></p> <ul style="list-style-type: none"> <li>• SAG participants will have an opportunity to review and provide comments on written draft EM&amp;V work plans. Draft EM&amp;V work plans will be posted on the SAG website and circulated to SAG.</li> </ul>	Celia Johnson, SAG Facilitator

**Meeting Materials**

- Ameren Illinois Evaluation Plan Presentation (Opinion Dynamics)
- ComEd Evaluation Plan Presentation (Guidehouse)

**Additional Questions to Address**

- **Program-Level Research:** Highlight process evaluations that are planned for Income Qualified (IQ) programs, and any other IQ-specific research, including any research related to updated the IL-TRM.
- **Portfolio-Level Research:**
  - *Net-to-Gross (NTG) Research:* Provide an overview of NTG research that is anticipated to inform the 2026 NTG update (in September 2025), including the timing for research results.
  - *Non-Energy Impact (NEI) Research:*
    - What is the plan for NEI research in 2025, if any?
    - Are there any new programs that will be assessed for NEIs?
- **Budget:** Provide a breakdown of the 2025 evaluation budget and the general approach for prioritizing resources.
- **Coordination:** Provide information on coordination with other utility evaluators.